



HIGHLANDS PACIFIC LIMITED ARBN 078 118 653
Incorporated in Papua New Guinea

Registered Office

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Papua New Guinea
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Papua New Guinea

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Registered Office in Australia

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Website: www.highlandspacific.com
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ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.1, we advise that the Annual General Meeting of Highlands Pacific Limited (being a meeting at which directors shall be elected) will be held in Ballroom 4, Crowne Plaza Hotel, Cnr. Hunter & Douglas Streets, Port Moresby, Papua New Guinea, on Thursday, 26 May 2005, at 10.00am.

A handwritten signature in black ink, appearing to read "C T Lennon", is written over a light grey grid background.

C T LENNON
Company Secretary

30 March 2005

A decorative horizontal line consisting of three parallel lines in red, yellow, and blue, located at the bottom right of the page.